



emami* paper mills limited

regd. office : Unit No. 1, 15th floor, ACROPOLIS, 1858/1, rajdanga main road, kasba, Kolkata - 700 107
phone : 91 33 6627 1301 fax : 91 33 6627 1338 e-mail : emamipaper@emamipaper.in website : www.emamipaper.in
CIN : L21019WB1981PLC034161

EPML/BSE/2018-19
22nd November, 2018

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phirozee Jejeebhoy Tower
Dalal Street,
Mumbai -400001

Ref: Scrip Code: 533208

Sub: Disclosure under SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011

Dear Sir,

We are forwarding herewith a copy of the Disclosure under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011, received from M/s Clix Finance India Private Limited along with their Letter dated 15th November, 2018 received by us on 22nd November, 2018 for pledge of 8,595,000 Equity Shares of the company.

This is for your kind information and record.

Thanking You,

Yours faithfully
For Emami Paper Mills Limited,

G. SARAF
Vice President (Finance) & Secretary

Enclosed: As Above

Received on
22/11/18
Prag
22/11/18

15th November, 2018

1
To
Corporate Filings Department
Bombay Stock Exchange Ltd
P J Tower, Dalai Street,
Mumbai —400 001

2
To
Corporate Filings Department
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East) Mumbai – 400 051

3
To
Target Company
Emami Paper Mills Limited
Acropolis, Unit No. 1, 15th Floor 1858/1,
Rajdanga Main Road, Kasba
Kolkata WB 700107

Corporate Filings Department
BSE - Corporate Office
Delhi Address:
101, 1st Floor, Aggarwal Corporate Tower
Plot No. 23, District Center,
Rajendra Place, New Delhi - 110 008

Corporate Filings Department
NSE - Corporate Office
Delhi Address:
National Stock Exchange of India Ltd.,
4th Floor, Jeevan Vihar Building,
Parliament Street, New Delhi-110 001

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations") for **EMAMI PAPER MILLS LTD** ("Target Company")

Dear Concerned,

In respect of captioned Subject, we are now enclosing herewith Disclosures under Regulation 29(1) of SEBI SAST Regulations.

Kindly acknowledge the Compliance.

Regards

For Clix Finance India Pvt. Ltd.



Authorised signatory

18/11/18
Not Verified
CLIX FINANCE INDIA PRIVATE LIMITED
Aggarwal Corporate Tower
District Center, Rajendra Place, New Delhi
Ph: 011-23702110, 17 18

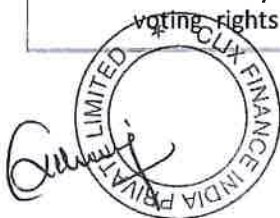


भारतीय प्रतिभूति और विनियम बोर्ड Securities and Exchange Board of India

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	EMAMI PAPER MILLS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Clix Finance India Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of acquirer along with PACs of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by equity shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>			
<p>Details of acquisition</p> <p>a) Shares carrying voting rights acquired</p> <p>b) VRs acquired otherwise than by equity shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each</p>			





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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,595,000	14.2%	14.2%
e) Total (a+b+c+/-d)	8,595,000	14.2%	14.2%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	8,595,000	14.2%	14.2%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	The Shares have been pledged against loan given by the Pledgee		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22- June -2018		
Equity share capital / total voting capital of the TC before the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		
Total diluted share/voting capital of the TC after the said acquisition	120,998,100 Equity Shares Capital Divided into 604,99,050 Equity Shares of 2/- each		





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Securities and Exchange Board of India

Part-B***

Name of the Target Company: EMAMI PAPER MILLS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Clix Finance India Pvt Ltd	No	AAACG0239L

Signature of the acquirer / Authorised Signatory

Place:

Date:

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

