

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30.06.2017
2. ISIN : INE 830CO1026
3. Face Value : Rs. 2/-
4. Name of the Company : **EMAMI PAPER MILLS LTD.**
5. Registered Office Address : Acropolis, Unit No. 1, 15th Floor,
1858/1, Rajdanga Main Road, Kasba
Kolkata- 700 107
6. Correspondence Address : - do -
7. Telephone & Fax Nos. : 66136264/6471, 6613-6400
8. E- mail address : emamipaper@emamipaper.in
gulmohar@emamipaper.in
9. Names of the Stock Exchanges where the Company's securities are listed : Bombay Stock Exchange Ltd.

Number of Shares

10. Issued Capital * 60499050
11. Listed Capital 60499050
(as per company record)
12. Held in dematerialised form in CDSL : 9794664
13. Held in dematerialised form in NSDL : 50334157
14. Physical : 370229
15. Total No. of shares (12 + 13 + 14) : 60499050

*Apart from 60499050 Equity Shares, the Co. has issued 6125000 8 % Redeemable Non-Convertible Preference Shares which are unlisted.



16. Reasons for difference, if any, between (10&11), (10&15), (11&15) : N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below : NIL

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin approval pending for stock exchange (specify names)

18. Register of Members is updated (Yes / No) : Yes
If not, updated up to which date

19. Reference of previous quarter with regards to excess dematerialized shares, if any. : -

20. Has the Company resolved the matter mentioned in point no.19 above in the current quarter ? if not, reason why ? : N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A.
Pending for more than 21 days	NIL	NIL	N.A.



22. Name, Telephone & Fax No. of Compliance Officer of the Company. : Sri. G. Saraf
2564-9480
23. Name, Address, Tel. & Fax No. , Registration No. of the Auditor : SUSHIL TIWARI
SUSHIL TIWARI & ASSOCIATES
Company Secretaries,
31A, S.P. Mukherjee Road,
Kolkata- 25.
2476-5908
24. Appointment of common agency for Share registry work. If yes (name & address) : MAHESHWARI DATAMATICS
PVT. LTD.
(Registrar & Transfer Agent)
23, R.N. Mukherjee Road, 5th Floor,
Kolkata- 700001.
- Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from Stock Exchange, Company changed its name etc.) : N.A.

Dated : 07.07.2017



Sushil Tiwari
SUSHIL TIWARI
COMPANY SECRETARY
ACS 6199 CP 1903