



emami* paper mills limited

Registered. Office : 687, Anandapur, E.M. Bypass, Kolkata-700107

Unaudited Financial Results for the quarter ended 31st December, 2011

(₹ in lakhs)

S.N.	PARTICULARS	3 Months Ended			9 Months Ended		Year Ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Reviewed			Reviewed		Audited
1	(a) Net Sales	12,314	12,746	10,226	37,272	31,325	42,984
		12,314	12,746	10,226	37,272	31,325	42,984
2	Total Expenditure :						
	a. (Increase)/Decrease in Stock	120	335	(1,021)	(2,966)	(1,508)	(966)
	b. Consumption of Raw Materials, Chemicals & Stores	7,487	7,660	7,517	26,314	21,059	28,138
	c. Staff Cost	712	719	705	2,077	2,032	2,792
	d. Power & fuel	1,732	1,640	1,061	4,615	3,211	4,308
	e. Other Expenditure	611	768	416	1,950	1,609	2,199
	f. Depreciation	684	676	668	2,028	2,048	2,724
	Less : Transfer from Revaluation Reserve	(14)	(14)	(16)	(43)	(49)	(66)
		11,332	11,784	9,330	33,976	28,402	39,129
3	Profit from operation before other Income & Interest (1-2)	982	962	896	3,296	2,923	3,855
4	Other Income	52	49	32	125	83	114
5	Profit from operation before Interest (3-4)	1,034	1,011	928	3,421	3,006	3,969
6	Interest	675	552	567	1,730	1,602	2,158
7	Profit Before Tax (5-6)	359	459	361	1,691	1,404	1,811
8	Tax Expense						
	- Current Tax	63	92	72	329	280	360
	- Income Tax for earlier years	-	-	-	-	-	2
	- Deferred Tax	54	64	79	171	287	421
	- MAT Credit entitlement	(63)	(92)	(72)	(329)	(280)	(359)
9	Net Profit After Tax (7-8)	305	395	282	1,520	1,117	1,387
10	Paid up Equity Share Capital (F.V. ₹ 2/-)	1,210	1,210	1,210	1,210	1,210	1,210
11	Reserves excluding Revaluation Reserve						14,960
12	Basic and Diluted Earning Per Share (Rs.)	0.50	0.65	0.47	2.51	1.85	2.29
13	Public Share holding						
	- No. of shares	1,51,60,913	1,51,60,913	1,51,32,513	1,51,60,913	1,51,32,513	1,51,32,513
	- Percentage of share holding	25.06	25.06	25.01	25.06	25.01	25.01
14	Promoter & Promoter Group Shareholding						
	(a) Pledged/encumbered	-	-	-	-	-	-
	(b) Non Unencumbered						
	- no. of shares	4,53,38,137	4,53,38,137	4,53,66,537	4,53,38,137	4,53,66,537	4,53,66,537
	- % of shareholding (as total % of shareholding of Promoter/Promoter group)	100	100	100	100	100	100
	- % of shareholding (as a % of total share capital of the company)	74.94	74.94	74.99	74.94	74.99	74.99

Notes :

- 1) The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th February 2012. The Statutory Auditors of the company have carried out Limited review of these results and the results are being published in accordance with clause 41 of the Listing Agreement.
- 2) Considering present volatility in foreign exchange rates, effects of foreign exchange fluctuation on outstanding loans including rollovers will be recognised at the year end.
- 3) There were no investor complaints pending at the beginning and end of the quarter. No complaints were received during the quarter.
- 4) Previous years figures have been rearranged / regrouped wherever necessary.

For and on behalf of the Board

Place : Kolkata
Date : 14th February, 2012

P. S. PATWARI
Executive Director