



emami* paper mills limited

Registered Office : 687, Anandapur, E.M. Bypass, Kolkata-700107

Statement of Unaudited Financial Results for the third quarter ended 31st December, 2012

PART - I		(₹ in lakhs)					
SL. NO.	PARTICULARS	3 Months ended 31.12.2012 (Unaudited)	Preceding 3 months ended 30.09.2012 (Unaudited)	Corresponding 3 Months ended 31.12.2011 (Unaudited)	9 Months ended 31.12.2012 (Unaudited)	Corresponding 9 Months ended 31.12.2011 (Unaudited)	Previous Year ended 31.03.2012 (Audited)
1	Income from operations	12,885	12,184	12,314	36,405	37,272	48,969
	Total	12,885	12,184	12,314	36,405	37,272	48,969
2	Expenses						
	a. Cost of Material Consumed	7,430	7,850	7,487	22,522	26,314	29,873
	b. Changes in inventories of finished goods and work-in-progress	433	(537)	120	(494)	(2,966)	624
	c. Employee benefits expense	862	790	712	2,465	2,077	2,974
	d. Power & fuel	1,656	1,607	1,732	4,649	4,615	6,426
	e. Depreciation	739	738	670	2,203	1,985	2,716
	f. Other Expenses	649	661	611	1,975	1,950	2,718
	Total Expenses	11,769	11,109	11,332	33,320	33,975	45,331
3	Profit / (Loss) from Operations before other Income and finance costs(1-2)	1,116	1,075	982	3,085	3,297	3,638
4	Other Income	255	277	130	820	394	589
5	Profit/(Loss) before finance costs (3+4)	1,371	1,352	1,112	3,905	3,691	4,227
6	Finance Costs	1,075	1,008	753	3,167	2,000	3,066
7	Profit Before Tax (5-6)	296	344	359	738	1,691	1,161
8	Tax Expense	45	65	54	139	171	330
9	Net Profit After tax for the period	251	279	305	599	1,520	831
10	Paid - up Equity Share Capital (Face Value Rs. 2/-each)	1,210	1,210	1,210	1,210	1,210	1,210
11	Reserves Excluding Revaluation Reserves	-	-	-	-	-	15,368
12	Earning Per Share (not annualised)						
	(a) Basic	0.41	0.46	0.50	0.99	2.51	1.37
	(b) Diluted	0.41	0.46	0.50	0.99	2.51	1.37

PART - II		(₹ in lakhs)					
SL. NO.	PARTICULARS	3 Months ended 31.12.2012 (Unaudited)	Preceding 3 months ended 30.09.2012 (Unaudited)	Corresponding 3 Months ended 31.12.2011 (Unaudited)	9 Months ended 31.12.2012 (Unaudited)	Corresponding 9 Months ended 31.12.2011 (Unaudited)	Previous Year ended 31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	15140914	15160913	15160913	15140914	15160913	15160913
	- Percentage of Shareholding	25.03%	25.06%	25.06%	25.03%	25.06%	25.06%
2	Promoter and Promoter Group Shareholding						
	a) <u>Pledged / Encumbered</u>						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) <u>Non - Pledged / Encumbered</u>						
	- Number of Shares	45358136	45338137	45338137	45358136	45338137	45338137
	- Percentage of Shares (as a % of the total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	74.97%	74.94%	74.94%	74.97%	74.94%	74.94%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

Notes :

- The above financial results have been reviewed by the Audit Committee, and taken on record by the Board of Directors at its meeting held on 12th day of February, 2013. The limited review has also been carried out by the Auditors.
- The Company proposes to issue Preference Shares of Rs. 100/- each at a premium for a total amount of Rs. 80 crores to augment long term financial resources.
- The Board has approved Expansion cum diversification project for manufacturing of Multi Layer Coated Board.
- Considering present volatility in foreign exchange rates, effects of foreign exchange fluctuation on outstanding loans including rollover & derivatives will be recognised at the year end.
- The Company operates in a single business segment i.e. paper. Hence segment reporting as per AS 17 is not applicable.
- Comparative figures of the previous period have been regrouped/rearranged wherever necessary.

For and on behalf of the Board

P. S. PATWARI
Executive Director

Date : 12th February, 2013
Place : Kolkata