



emami paper mills limited

CIN : L21019WB1981PLC034161

Registered Office : 687, Anandapur, E.M. Bypass, Kolkata-700107

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER ENDED 31ST DECEMBER, 2014

PART - I		(₹ in lakhs)					
SL. NO.	PARTICULARS	3 Months ended 31.12.2014 (Unaudited)	Preceding 3 months ended 30.09.2014 (Unaudited)	Corresponding 3 Months ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Corresponding 9 Months ended 31.12.2013 (Unaudited)	Previous Year ended 31.03.2014 (Audited)
1	Income from operations	13,088	13,217	14,639	39,353	40,543	54,657
	Total	13,088	13,217	14,639	39,353	40,543	54,657
2	Expenses						
	a. Cost of Material Consumed	8,722	9,048	8,908	26,269	24,034	33,034
	b. Changes in inventories of finished goods and work-in-progress	(465)	(558)	(200)	(1,274)	(158)	(156)
	c. Employee benefits expense	804	786	798	2,311	2,312	2,871
	d. Power & fuel	1,690	1,666	1,774	4,940	4,827	6,529
	e. Depreciation	606	600	761	1,790	2,257	3,166
	f. Other Expenses	1,106	1,131	1,318	3,248	3,753	5,333
	Total Expenses	12,463	12,673	13,359	37,284	37,025	50,777
3	Profit / (Loss) from Operations before other Income and finance costs(1-2)	625	544	1,280	2,069	3,518	3,880
4	Other Income	133	210	83	485	217	338
5	Profit/ (Loss) before finance costs (3+4)	758	754	1,363	2,554	3,735	4,218
6	Finance Costs	350	297	385	941	900	1,903
7	Profit Before Tax (5-6)	408	457	978	1,613	2,835	2,315
8	Tax Expense	74	76	308	328	881	454
9	Net Profit After tax for the period	334	381	670	1,285	1,954	1,861
10	Paid - up Equity Share Capital (Face Value ₹ 2/-each)	1,210	1,210	1,210	1,210	1,210	1,210
11	Reserves Excluding Revaluation Reserves	-	-	-	-	-	29,974
12	Earning Per Share (not annualised)						
	(a) Basic	0.31	0.44	0.97	1.53	2.91	2.61
	(b) Diluted	0.31	0.44	0.97	1.53	2.91	2.61

PART - II		(₹ in lakhs)					
SL. NO.	PARTICULARS	3 Months ended 31.12.2014 (Unaudited)	Preceding 3 months ended 30.09.2014 (Unaudited)	Corresponding 3 Months ended 31.12.2013 (Unaudited)	9 Months ended 31.12.2014 (Unaudited)	Corresponding 9 Months ended 31.12.2013 (Unaudited)	Previous Year ended 31.03.2014 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	15140914	15140914	15140914	15140914	15140914	15140914
	- Percentage of Shareholding	25.03%	25.03%	25.03%	25.03%	25.03%	25.03%
2	Promoter and Promoter Group Shareholding						
	a) <u>Pledged / Encumbered</u>						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) <u>Non - Pledged / Encumbered</u>						
	- Number of Shares	45358136	45358136	45358136	45358136	45358136	45358136
	- Percentage of Shares (as a % of the total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	74.97%	74.97%	74.97%	74.97%	74.97%	74.97%
B	Investor Complaints						
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed off during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

- Notes :**
- The above financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at its meeting held on 27th day of January, 2015. The limited review has also been carried out by the Auditors.
 - The Company has considered estimated useful life of its fixed assets in accordance with the provisions of Schedule II to the Companies Act, 2013 and calculated the depreciation accordingly.
 - Considering present volatility in foreign exchange rates, effects of foreign exchange fluctuation on outstanding loans including rollover will be recognised at the year end.
 - The company is setting up 132000 TPA Multi-Layer Coated Board expansion cum-diversification project and progress is satisfactory.
 - Comparative figures of the previous period have been regrouped/rearranged wherever necessary.

For and on behalf of the Board

P.S. PATWARI
Executive Director

Date : 27th January, 2015
Place : Kolkata